



### Recognizing Your Gift – Gift Confirmation

A gift in your will to San Diego State University through The Campanile Foundation is a wonderful way to build a legacy. This future gift is an extension of your current commitment and support – one that will ensure a secure and brighter future for generations of students to come.

If you have made, or intend to make, a future gift to SDSU please take a moment to complete this confidential form and return it to us by email at [awalling@sdsu.edu](mailto:awalling@sdsu.edu) or at the mailing address below:

Amy Walling  
San Diego State University  
5500 Campanile Drive, Atkinson Hall 126  
San Diego, CA 92182-8045

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_

I/We have already included San Diego State University in my/our will(s)

I/We intend to include San Diego State University in my/our will(s)

Details of your bequest will help us plan for the future. This information is strictly confidential.

I/We have named San Diego State University as a beneficiary in one or more:

- |                                                |                                                                    |
|------------------------------------------------|--------------------------------------------------------------------|
| <input type="checkbox"/> Will                  | <input type="checkbox"/> IRA, Pension, or other retirement account |
| <input type="checkbox"/> Trust                 | <input type="checkbox"/> Donor-Advised Fund                        |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other (please specify): _____             |

Approximate amount: \_\_\_\_\_ Is this a percentage of your estate? If so, how much? \_\_\_\_\_

*See over*

The Campanile Foundation/SDSU  
5500 Campanile Drive MC: 1968  
San Diego, Ca 92182-1968  
Tax ID no. 33-0868418

## Designating Your Gift

As times change, general giving allows San Diego State University to address the organization's most urgent needs. However, if you prefer, we would be pleased to designate your gift to support any of the following areas:

- Unrestricted to the greatest need of the university \_\_\_\_\_
- President's Leadership Fund, unrestricted \_\_\_\_\_
- For benefit of a specific program/department \_\_\_\_\_
- For the benefit of an endowed scholarship/fund for \_\_\_\_\_  
(college/department/program)
- Other instructions \_\_\_\_\_

## The Heritage Society

With your permission we would like to acknowledge you as a member of the Heritage Society. By letting others know of your generosity and your dedication to San Diego State University, they might be encouraged to take similar action.

As a member of the Heritage Society, your name will be published in Donor Honor Roll. And, in recognition of your future gift you'll also receive membership in Heritage Society, receive attractive lapel pin, invitation to our Annual Recognition event, and to campus and sporting events.

- The name(s) on any listings should read as follows:  
\_\_\_\_\_

- I/We wish to remain anonymous

This declaration of intent is not a legally binding obligation. However, it is my/our good-faith intention to fulfill this bequest, and barring unforeseen circumstances, I/we do not have any intention of changing my/our minds.

Donor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Joint Donor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Should you have any questions or to discuss your gift or recognition options, please contact:

Amy Walling  
Office of Planned Giving and Estates  
619.594.0286  
awalling@sdsu.edu