



Recognizing Your Gift – Gift Confirmation

A gift in your will to San Diego State University through The Campanile Foundation is a wonderful way to build a legacy. This future gift is an extension of your current commitment and support – one that will ensure a secure and brighter future for generations of students to come.

If you have made, or intend to make, a future gift to SDSU please take a moment to complete this confidential form and return it to us by email at awalling@sdsu.edu or at the mailing address below:

Amy Walling
San Diego State University
5500 Campanile Drive, Atkinson Hall 126
San Diego, CA 92182-8045

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Work Phone: _____

Email: _____

I/We have already included San Diego State University in my/our will(s)

I/We intend to include San Diego State University in my/our will(s)

Details of your bequest will help us plan for the future. This information is strictly confidential.

I/We have named San Diego State University as a beneficiary in one or more:

- | | |
|--|--|
| <input type="checkbox"/> Will | <input type="checkbox"/> IRA, Pension, or other retirement account |
| <input type="checkbox"/> Trust | <input type="checkbox"/> Donor-Advised Fund |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other (please specify): _____ |

Approximate amount: _____ Is this a percentage of your estate? If so, how much? _____

See over

The Campanile Foundation/SDSU
5500 Campanile Drive MC: 1968
San Diego, Ca 92182-1968
Tax ID no. 33-0868418

Designating Your Gift

As times change, general giving allows San Diego State University to address the organization's most urgent needs. However, if you prefer, we would be pleased to designate your gift to support any of the following areas:

- Unrestricted to the greatest need of the university _____
- President's Leadership Fund, unrestricted _____
- For benefit of a specific program/department _____
- For the benefit of an endowed scholarship/fund for _____
(college/department/program)
- Other instructions _____

The Heritage Society

With your permission we would like to acknowledge you as a member of the Heritage Society. By letting others know of your generosity and your dedication to San Diego State University, they might be encouraged to take similar action.

As a member of the Heritage Society, your name will be published in Donor Honor Roll. And, in recognition of your future gift you'll also receive membership in Heritage Society, receive attractive lapel pin, invitation to our Annual Recognition event, and to campus and sporting events.

- The name(s) on any listings should read as follows:

- I/We wish to remain anonymous

This declaration of intent is not a legally binding obligation. However, it is my/our good-faith intention to fulfill this bequest, and barring unforeseen circumstances, I/we do not have any intention of changing my/our minds.

Donor's Signature: _____ Date: _____

Joint Donor's Signature: _____ Date: _____

Should you have any questions or to discuss your gift or recognition options, please contact:

Amy Walling
Office of Planned Giving and Estates
619.594.0286
awalling@sdsu.edu