



Gift of Securities Transfer Instructions

Date:			
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Please complete this form as thoroughly as possible and submit this form to Hillary Levison at hlevison@sdsu.edu **prior** to transferring securities.

Questions: Contact Hillary Levison at 619-594-2746

DONOR INFORMATION

Name	
Email:	
Phone:	
Fund Name:	
Designated Fund #	

STOCK BEING TRANSFERRED TO SDSU-THE CAMPANILE FOUNDATION

Name of Stock	Stock/ Mutual Fund Symbol	# Shares

BROKERAGE INFORMATION

Coming From Donor's Broker:

Name of Brokerage Firm	
Branch Location	
Contact Name & Telephone #	



STOCK BROKERAGE TRANSFER INSTRUCTIONS

CHARLES SCHWAB

Account Name:	The Campanile Foundation	Branch Contact:	
Account #:	1600-0645	David Willsey	
DTC #	0164	7510 Hazard Center Drive, Suite 407	
Code:	40	San Diego	CA 92108
		619-574-4817	david.willsey@schwab.com



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UNIVERSITY

Leadership Starts Here

Stock Delivery Instructions

Please notify us in advance of any stock transfers so that proper acknowledgement may be made. If you have any questions, please call 619-594-2746 or email hlevison@mail.sdsu.edu

For transfer instructions of DTC ID number and account number for The Campanile Foundation, please contact:

Gift Administration
Ph: 619.594.2746
email: hlevison@mail.sdsu.edu

Please mail physical stock to:

The Campanile Foundation
Attn: Gift Administration
San Diego State University
5500 Campanile Drive
San Diego, CA 92182-1968

TAX ID # 33-0868418 The Campanile Foundation

Donation Information

Date of transfer _____

Number of shares and type of stock (name) _____

Name of donor(s) _____

Address _____

City _____ State _____ Zip _____

Phone number(s) _____ Email _____

Funding Charitable Gift Annuity

Cost Basis: _____

Donation is being made as a gift in memory or in honor of _____

Please return completed form to:

The Campanile Foundation
Attn: Gift Administration
San Diego State University
5500 Campanile Drive
San Diego, CA 92182-1968

619.594.0286 | plannedgiving.sdsu.edu